

Form 51-102F3

Material Change Report

Item 1 Name and Address of Company

Corporate Catalyst Acquisition Inc. (“CCA” or the “Company”)
181 Bay Street
Suite 4400
Toronto, Ontario
M5J 2T3

Item 2 Date of Material Change

October 1, 2015

Item 3 News Release

A news release was disseminated on October 1, 2015 through Marketwired and filed on SEDAR.

Item 4 Summary of Material Change

The Company announced that it applied for the transfer of its listing to the NEX Board (the “NEX”) of the TSX Venture Exchange (the “Exchange”) which the Exchange has accepted.

The deadline for CCA to complete its Qualifying Transaction (as defined in the the Exchange Policy 2.4 – *Capital Pool Companies*) is October 1, 2015. Prior to this date, the Company must either complete its Qualifying Transaction or receive the approval of its shareholders for the transfer of its listing to the NEX. At its annual and special meeting of shareholders held on December 16, 2014, the Company received shareholder approval to transfer its listing to the NEX and to cancel an aggregate of 2,450,000 Seed Shares (as defined by the policies of the Exchange) held by non-arm’s length parties of CCA which have been cancelled in accordance with Exchange policies.

The trading symbol for the Company will change from “CII.P” to “CII.H”.

Item 5 Full Description of Material Change

The material change is fully described in the news release attached hereto.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Paul Kelly
Chief Executive Officer and Chief Financial Officer
Tel: 416-802-6636

Item 9 Date of Report

October 1, 2015

Corporate Catalyst Announces Transfer to NEX and Cancellation of Certain Seed Shares

October 1, 2015

Corporate Catalyst Acquisition Inc. (“**CCA**” or the “**Company**”) (trading symbol “**CII.P**”), a capital pool company pursuant to TSX Venture Exchange (the “**Exchange**”) Policy 2.4 – *Capital Pool Companies* (the “**CPC Policy**”), announces that it applied for the transfer of its listing to the NEX Board of the Exchange (the “**NEX**”) which the Exchange has accepted. The Exchange has advised that soon after the dissemination of this news release that an Exchange bulletin will be issued.

The deadline for CCA to complete its Qualifying Transaction (as defined in the CPC Policy) is October 1, 2015. Prior to this date, the Company must either complete its Qualifying Transaction or receive the approval of its shareholders for the transfer of its listing to the NEX. At its annual and special meeting of shareholders held on December 16, 2014, the Company received shareholder approval to transfer its listing to the NEX and to cancel an aggregate of 2,450,000 Seed Shares (as defined by the policies of the Exchange) held by non-arm’s length parties of CCA which have been cancelled in accordance with Exchange policies.

The trading symbol for the Company will change from “**CII.P**” to “**CII.H**”.

The Company will continue to actively seek out opportunities to complete its Qualifying Transaction in the best interest of all shareholders.

For further information contact:

Paul Kelly
Chief Executive Officer and Chief Financial Officer
416-802-6636

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release.