

CORPORATE CATALYST ACQUISITION INC.

181 Bay Street, Suite 4400

Toronto, Ontario

M5J 2T3

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders of Corporate Catalyst Acquisition Inc. (the “**Corporation**”) will be held on the 17th day of September, 2013 at 181 Bay Street, Suite 4400, Toronto, Ontario M5J 2T3 at 10:00 a.m. (Toronto time) for the following purposes:

1. to receive the audited consolidated financial statements of the Corporation for the year ended December 31, 2012, together with the auditor’s report thereon, and the unaudited condensed interim consolidated financial statements of the Corporation for the three months ended March 31, 2013;
2. to elect each of the directors of the Corporation for the ensuing year;
3. to appoint auditors for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
4. to consider and, if deemed advisable, to pass an ordinary resolution approving, ratifying and confirming the Corporation’s stock option plan; and
5. to transact such other business as may come before the Meeting.

The board of directors of the Corporation has fixed August 13, 2013 as the record date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and any adjournment thereof.

This notice is accompanied by a form of proxy, management information circular (the “**Information Circular**”), audited annual financial statements for the year ended December 31, 2012 and the auditor’s report thereon and unaudited interim financial statements for the three months ended March 31, 2013.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the form of proxy and in the Information Circular.

DATED at Toronto, Ontario this 14th day of August, 2013.

BY ORDER OF THE BOARD

“Paul Kelly”

Paul Kelly

Chief Executive Officer, Chief Financial Officer and Director

NOTES:

1. Shareholders registered on the books of the Corporation at the close of business on August 13, 2013 are entitled to receive this notice of the Meeting and to vote at the Meeting.
2. The directors have fixed 10:00 a.m. on September 13, 2013 (Toronto time) or, if the Meeting is adjourned, 48 hours (excluding Saturdays, Sundays and statutory holidays) before any adjourned meeting, as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Corporation’s transfer agent, Olympia Transfer Services Inc., 120 Adelaide St. West, Suite 920, Toronto, Ontario M5H 1T1.