

August 22, 2013

Filed Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

TORONTO

Corporate & Shareholder Services
920 - 120 Adelaide St West
Toronto, ON M5H 1T1
Tel 416-364-8081
Fax 416-364-1827

Dear Sirs:

Subject: Corporate Catalyst Acquisition Inc. (the "Corporation")

We hereby confirm the following materials were sent on August 22, 2013 to the registered holders of COMMON SHARES of the Corporation.

CALGARY

OLYMPIA TRUST COMPANY
Corporate & Shareholder Services
2300, 125 - 9 Avenue SE
Calgary, AB T2G 0P6
Tel 403-261-0900
Fax 403-265-1455

1. Form of Proxy
2. Notice of Annual General and Special Meeting of Shareholders and Management Information Circular dated August 14, 2013
3. NI 51-102 Request Form
4. Financial Statements for the period from the Date of Incorporation (March 19, 2012) to December 31, 2012
5. Condensed Interim Financial Statements for the three months ended March 31, 2013
6. Web Voting Instructions
7. Proxy Return Envelope

VANCOUVER

OLYMPIA TRUST COMPANY
Corporate & Shareholder Services
1003 - 750 West Pender Street
Vancouver, BC V6C 2T8
Tel 604-484-8637
Fax 604-484-8638

We further confirm that copies of items #1 - #5 of the above-noted materials were caused to be sent on August 21, 2013 to each intermediary holding COMMON SHARES of the Corporation, who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are filing this material with you in our capacity as agent for the Corporation.

Yours truly,

OLYMPIA TRANSFER SERVICES INC

signed "Yingying Deng"

Yingying Deng
Corporate Administrator
Corporate & Shareholder Services
Direct Dial: 416-364-8081