

December 4, 2012

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs/Madams:

Re: Corporate Catalyst Acquisition Inc. (the "Company")

We refer to the prospectus of the Company dated December 4, 2012 relating to the issue and sale of a minimum of 2,000,000 and a maximum of 3,000,000 common shares at a price of \$0.20 per common share.

We consent to being named and to the use in the above-mentioned Prospectus of our auditors' report dated October 29, 2012 (except for Note 9, which is as of December 4, 2012) to the directors of the Company on the statement of financial position as at October 12, 2012, the statement of changes in equity and the statement of cash flows for the period from the date of incorporation (March 19, 2012) to October 12, 2012.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed to in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

Collins Barrow Toronto LLP

Collins Barrow Toronto LLP
Chartered Accountants
Toronto, Ontario