#### FORM 51-102F3

#### MATERIAL CHANGE REPORT

#### Item 1. Name and Address of Company

SUPER NOVA PETROLEUM CORP.

900-525 Seymour Street Vancouver, BC V6E 3H7 Telephone: (604) 221-8936

#### Item 2. Date of Material Change

September 16, 2014

#### Item 3. News Release

The News Release was issued on September 16, 2014 and disseminated through the facilities of Marketwired and filed on SEDAR.

# Item 4. <u>Summary of Material Change</u>

The Company announced that it has closed the third tranche of a non-brokered private placement financing pursuant to which it has issued 791,500 units @ CAD\$0.05/unit for aggregate gross proceeds of CAD\$39,575 and 999,974 units @ US\$0.05/unit for aggregate gross proceeds of US\$49,998.70.

# Item 5. Full Description of Material Change

See news release, a copy of which is attached hereto, as Schedule "A".

## Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

## Item 7. Omitted Information

Not applicable.

## Item 8. <u>Executive Officer</u>

Wolf Wiese/ CEO (604) 221-8936

#### Item 9. Date of Report

Dated at Vancouver, BC, this 22<sup>nd</sup> day of September, 2014.

Super Nova Petroleum Corp.

Per: "Wolf Wiese"

CEO



## SUPER NOVA PETROLEUM CORP.

CSE: SNP OTC: SNOVF

# NEWS RELEASE Closing of Private Placement of 1,791,474 units at \$0.05

Vancouver, B.C., September 16<sup>th</sup>, 2014 –Super Nova Petroleum Corp., (CSE: SNP; OTC: SNOVF) (the "Company" or "Super Nova" or "SNP") announces that it has closed the third tranche of a non-brokered private placement financing pursuant to which it has issued 791,500 units @ CAD\$0.05/unit for aggregate gross proceeds of CAD\$39,575 and 999,974 units @ US\$0.05/unit for aggregate gross proceeds of US\$49,998.70. Each unit is comprised of one common share and one three year common share purchase warrant. Each warrant entitles the holder to acquire one additional common share at a price of \$0.075/share during the first year, \$0.10/during the second year and \$0.125/share during the last year of the exercise period. Proceeds from this financing will be used for general working capital. No related party of the Company participated in the private placement and no finder's fee was paid.

On behalf of the Board of Directors: **SUPER NOVA PETROLEUM CORP.** 

"Wolf Wiese"
Wolf Wiese
CEO

For further information, please contact:

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