

APIIA ENERGY CORP.
2 TORONTO STREET, SUITE 500
TORONTO, ONTARIO
M5C 2B6

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual and Special Meeting of Shareholders (the “**Meeting**”) of Appia Energy Corp. (the “**Corporation**”) will be held at the offices of the Corporation Suite 500, 2 Toronto Street, Toronto, Ontario, on Tuesday, the 9th day of February, 2016, at the hour of 3:00 o'clock in the afternoon (Toronto time) for the following purposes:

1. to receive the financial statements for the financial year ended September 30, 2015;
2. to set the numbers of directors at seven
3. to elect directors as nominated by Management;
4. to appoint Wasserman Ramsay, Chartered Accountants, as the auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
5. to approve the consolidation of the Corporation’s outstanding common shares on the basis of one post-consolidation share for up to ten outstanding common shares; and
6. to transact such further or other business as may properly come before the said meeting or any adjournment or adjournments thereof.

The Management Information Circular for the fiscal year ended September 30, 2015 a form of Proxy or a Voting Instruction Form, Audited Financial Statements and Management’s Discussion and Analysis of the Corporation’s operations for the fiscal year ended September 30, 2015, including a Request for Financial Statements, and a return envelope accompany this Notice of Meeting.

Shareholders entitled to vote who do not expect to be present at the Meeting are urged to date, sign and return the enclosed form of proxy. Refer to “Notes” below.

DATED the 18th day of December, 2015.

**BY ORDER OF THE
BOARD OF DIRECTORS**

“Frank van de Water”

Frank van de Water
Secretary

NOTES:

- (1) As provided in the *Canada Business Corporations Act* shareholders registered on the books of the Corporation at the close of business on January 4, 2016 are entitled to notice of the Meeting.
- (2) Shareholders registered on the books of the Corporation at the close of business on January 4, 2016 are entitled to vote at the Meeting.
- (3) The directors have fixed the hour of 3:00 p.m. in the afternoon (Toronto time) on Friday, February 5, 2016, being not less than 48 hours, excluding Saturdays, Sundays and statutory holidays, preceding the day of the Meeting, or any adjournment thereof, as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Transfer Agent of the Corporation, TMX Equity Transfer Services, Suite 300, 200 University Avenue, Toronto, Ontario, M5H 4H1, provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting to revoke a proxy previously delivered in accordance with the foregoing.