

APIA ENERGY CORP.
25 ADELAIDE STREET EAST, SUITE 1010
TORONTO, ONTARIO
M5C 3A1

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting of Shareholders (the “**Meeting**”) of Appia Energy Corp. (the “**Corporation**”) will be **held at the offices of Gardiner Roberts LLP, in the Main Boardroom, 31st Floor, 40 King Street West, Toronto, Ontario, on Tuesday, the 28th day of May, 2013**, at the hour of **3:30 o'clock in the afternoon (Toronto time)** for the following purposes:

1. to appoint Wasserman Ramsay, Chartered Accountants, as the auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
2. to elect directors as nominated by Management;
3. to confirm the new general By-Law No. 1-A of the Corporation; and
4. to transact such further or other business as may properly come before the said meeting or any adjournment or adjournments thereof.

A copy of the Information Circular including the Audited Financial Statements and Management Discussion and Analysis of the Corporation for the fiscal year ended September 30, 2012, a form of Proxy or a Voting Instruction Form, including a Request for Financial Statements, and a return envelope accompany this Notice of Meeting.

Shareholders entitled to vote who do not expect to be present at the Meeting are urged to date, sign and return the enclosed form of proxy. Refer to “Notes” on reverse.

DATED the 24th day of April, 2013.

**BY ORDER OF THE
BOARD OF DIRECTORS**

“Tom Drivas”

TOM DRIVAS
President and Chief Executive Officer

NOTES:

- (1) As provided in the *Canada Business Corporations Act* shareholders registered on the books of the Corporation at the close of business on April 23, 2013 are entitled to notice of the Meeting.
- (2) Shareholders registered on the books of the Corporation at the close of business on April 23, 2013 are entitled to vote at the Meeting.
- (3) The directors have fixed the hour of 3:30 p.m. in the afternoon (Toronto time) on Friday, May 24, 2013, being not less than 48 hours, excluding Saturdays, Sundays and statutory holidays, preceding the day of the Meeting, or any adjournment thereof, as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Transfer Agent of the Corporation, Equity Financial Trust Company, Suite 400, 200 University Avenue, Toronto, Ontario, M5H 4H1, provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting to revoke a proxy previously delivered in accordance with the foregoing.