

**ICESoft Technologies Canada Corp.**  
**(the “Corporation”)**

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the annual meeting (the “Meeting”) of the holders (“Shareholders”) of common shares (“Common Shares”) of ICESoft Technologies Canada Corp (the “Corporation”) will be held at the offices of the Corporation located at Suite 261, 3553 31<sup>st</sup> ST. NW, Calgary AB on Thursday July 15, 2021 at 10:30 AM MDT, for the following purposes:

1. To receive the consolidated financial statements of the Corporation and the auditors’ report thereon for the financial years ended December 31, 2020 and 2019;
2. To appoint the RSM Alberta LLP as auditors of the Corporation for the ensuing year and authorize the board of directors to fix their remuneration;
3. To elect the directors of the Corporation for the ensuing year; and
4. To transact such other business as may properly be brought before the Meeting or at any adjournment thereof.

The accompanying Management Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is expressly made a part of this Notice of Annual Meeting Of Shareholders.

The directors of the Corporation have fixed June 11, 2021 as the Record Date for the determination of shareholders entitled to receive this Notice.

Shareholders who are unable to attend the Meeting and who wish to ensure that their Common Shares will be voted at the Meeting are requested to complete, sign and date the enclosed Form of Proxy solicited by the management of the Corporation in accordance with the instructions set out therein. On-line submissions or written proxies may be submitted. All written proxies must be received at the office of the Alliance Trust Company, 1010, 407-2nd Street S.W., Calgary, Alberta, T2P 2Y3, not later than 48 hours (excluding Saturdays, Sundays, and statutory holidays) before the time set for the Meeting or, if the Meeting is adjourned, not later than 48 hours preceding the time of such adjourned Meeting, otherwise the proxy will be invalid.

As at the date of this Notice, the Corporation intends to hold the Meeting both in person and via remote access using the Zoom online service. The Corporation is carefully monitoring the public health impact of the coronavirus (COVID-19), and may decide to forego the in person Meeting in favor of only a teleconference Meeting or some other alternative depending on the situation. In light of the rapidly evolving news and guidelines related to COVID-19, we ask that, in considering whether to attend the Meeting in person, shareholders follow, among other things, the instructions of the Public Health Agency of Canada (<https://www.canada.ca/en/public-health/services/diseases/coronavirus-disease-covid-19.html>) and any applicable federal, provincial and local instructions. We advise out of an abundance of caution that those parties interested in attending please do so via the on-line link.

As noted in the above paragraph, shareholders who do not to attend the Meeting in person can join the Meeting virtually using the following credentials:

**Topic: ICEsoft Technologies Canada Corp. Shareholder Meeting**  
**Time: Jul 15, 2021 10:30 AM Mountain Time (US and Canada)**

**Join Zoom Meeting**

**<https://us02web.zoom.us/j/87546546254?pwd=aDNqbGNhTnBHSzZM0dhTk5LL2w5dz09>**

**Meeting ID: 875 4654 6254**

**Passcode: 430989**

**Dial by your location**

**+1 669 900 6833 US (San Jose)**

**+1 929 205 6099 US (New York)**

**+1 346 248 7799 US (Houston)**

**+1 647 558 0588 Canada**

**+1 778 907 2071 Canada**

**+1 204 272 7920 Canada**

**Meeting ID: 875 4654 6254**

**Passcode: 430989**

A shareholder attending the Meeting virtually will not be able to vote their shares at the Meeting. As such, shareholders who attend the Meeting through virtual means and wish to ensure their Common Shares will be voted at the Meeting are requested to complete, sign and date the form of proxy or voting instruction form in accordance with the instructions set out therein. **All shareholders are strongly encouraged to vote prior to the meeting, if possible, through the form of proxy or through on-line methods provided.**

The Corporation may take additional precautionary measures in relation to the Meeting in response to further COVID-19 developments including, if necessary or advisable, hosting the Meeting solely by means of teleconference. Any changes to the means of holding the Meeting will be announced by way of press release. Please monitor the Corporation's press releases as well as the ICEsoft website at [www.icesoft.com/investors](http://www.icesoft.com/investors) for updated information. We advise you to check ICEsoft's website one week prior to the Meeting date, and daily thereafter, for the most current information.

DATED at Calgary, Alberta, this 11th day of June 2021

BY THE ORDER OF THE BOARD OF DIRECTORS

"Brian McKinney"

Brian McKinney, Chief Executive Officer

Your vote is important – Please submit your Form of Proxy today