

ICESoft Technologies Canada Corp.
(the “Corporation”)

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual meeting (the “Meeting”) of the holders (“Shareholders”) of common shares (“Common Shares”) of ICESoft Technologies Canada Corp (the “Corporation”) will be held at 3553 31st ST NW., Calgary, Alberta at 10:00 AM (Mountain Time) on June 29, 2017, for the following purposes:

1. To receive the consolidated financial statements of the Corporation and the auditors’ report thereon for the financial years ended December 31, 2016;
2. To appoint the Collins Barrow LLP as auditors of the Corporation for the ensuing year and authorize the board of directors to fix their remuneration;
3. To elect the directors of the Corporation for the ensuing year; and
4. To transact such other business as may properly be brought before the Meeting or at any adjournment thereof.

The accompanying Management Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is expressly made a part of this Notice of Annual Meeting Of Shareholders.

The directors of the Corporation have fixed May 15, 2017 as the Record Date for the determination of shareholders entitled to receive this Notice.

Shareholders who are unable to attend the Meeting and who wish to ensure that their Common Shares will be voted at the Meeting are requested to complete, sign and date the enclosed Form of Proxy solicited by the management of the Corporation in accordance with the instructions set out therein. All proxies must be received at the office of the Alliance Trust Company, 1010, 407-2nd Street S.W., Calgary, Alberta, T2P 2Y3, not later than 48 hours (excluding Saturdays, Sundays, and statutory holidays) before the time set for the Meeting or, if the Meeting is adjourned, not later than 48 hours preceding the time of such adjourned Meeting, otherwise the proxy will be invalid.

DATED at Calgary, Alberta, this 1st day of May 2017

BY THE ORDER OF THE BOARD OF DIRECTORS

“David Gordon”

David Gordon, Chief Financial Officer

Your vote is important – Please submit your Form of Proxy today