

**GO METALS CORP.  
NOTICE OF CHANGE OF AUDITOR**

**TO:** Adam Sung Kim Ltd., Chartered Professional Accountant

**AND TO:** Smythe LLP, Chartered Professional Accountants

**TAKE NOTICE THAT:**

- a. Smythe LLP, Chartered Professional Accountants, the former auditors (the “Former Auditors”) of Go Metals Corp. (the “Corporation”), have been requested by the Corporation to tendered their resignation as the auditors of the Corporation, effective August 30, 2024 and the directors of the Corporation on August 30, 2024 appointed Adam Sung Kim Ltd., Chartered Professional Accountant (the “Successor”), as the Corporation’s Successor auditors;
- b. the Former Auditors requested to resigned by the Corporation;
- c. the resignation of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the board of directors of the Corporation;
- d. there were no modifications of opinion by the Former Auditors in the auditors’ reports of the two most recent completed fiscal years ended July 31, 2023 and 2022; and
- e. there are no reportable events (as defined in National Instrument 51-102).

**DATED** at Vancouver, British Columbia, Canada this 30<sup>th</sup> day of August, 2024.

**BY ORDER OF THE BOARD**

*/s/ Scott Sheldon*

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Scott Sheldon  
President & Chief Executive Officer