

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

Go Metals Corp. (the “Issuer”)
1890 – 1075 West Georgia Street
Vancouver, BC V6E 3C9

ITEM 2. DATE OF MATERIAL CHANGE

January 29, 2024

ITEM 3. NEWS RELEASE

The new release was disseminated through the facilities of Newsfile, filed on SEDAR and posted to the Issuer’s CSE Disclosure Hall.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Issuer announced the granting of an aggregate of 2,400,000 stock options (the “Stock Options”).

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

The Issuer granted an aggregate of 2,400,000 Stock Options to directors, officers and consultants pursuant to its stock option plan. The Stock Options are exercisable to acquire common shares of the Issuer at a price of \$0.05 for a period of 3 years from grant and vested on issuance.

All securities issued have a four month hold period that expires on May 30, 2024.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not Applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Contact: Scott Sheldon, President
Telephone: (604) 725.1857

ITEM 9. DATE OF REPORT

January 30, 2024