

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

Go Metals Corp. (the "Issuer")
1890 – 1075 West Georgia Street
Vancouver, BC V6E 3C9

ITEM 2. DATE OF MATERIAL CHANGE

December 5, 2023

ITEM 3. NEWS RELEASE

The new release was disseminated through the facilities of Newsfile, filed on SEDAR and posted to the Issuer's CSE Disclosure Hall.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Issuer announces that Mr. Adrian Smith has resigned from the Board of Directors and Mr. Harley Slade has been appointed in his place effective immediately.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

The Issuer announces that Mr. Adrian Smith has resigned from the Board of Directors and Mr. Harley Slade has been appointed in his place effective immediately. The Issuer wishes to thank Mr. Smith for his dedicated service on the Board of Directors.

Mr. Slade is currently President of Caveman Exploration, a company focused on providing exploration services in Canada. He first started working with the Issuer in 2018 and has since worked on company projects in both the Yukon and Quebec. Mr. Slade holds a degree in Geology from Simon Fraser University.

Scott Sheldon, CEO of the Issuer states, "I have known Harley for over 5 years, first meeting him when we were working in BC. He is one of the champions of the HSP project and has been helping further academic study of the HSP anorthosite complex. Harley's appointment to the Board is a step towards our commitment to HSP over the next few years."

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not Applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Contact: Scott Sheldon, President
Telephone: (604) 725.1857

ITEM 9. DATE OF REPORT

December 6, 2023