

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

Go Metals Corp. (the “Issuer”)
810 – 789 West Pender Street
Vancouver, BC V6C 1H2

ITEM 2. DATE OF MATERIAL CHANGE

November 22, 2022

ITEM 3. NEWS RELEASE

The new release was disseminated through the facilities of Newsfile, filed on SEDAR and posted to the Issuer’s CSE Disclosure Hall.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Issuer announced that has engaged Haywood Securities Inc. (the “Advisor”) to act as financial advisor to the Issuer, assisting the Issuer in its efforts to advance the HSP Project, an exploration stage nickel-copper sulphide prospect located in Quebec.

The Issuer also announced that it has issued an aggregate of 500,000 stock options (the “Stock Options”) to directors and consultants of the Issuer.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

On November 22, 2022, the Issuer engaged the Advisor to obtain financial advisory services. As partial consideration for the services to be provided, the Issuer has agreed to issue common share purchase warrants to the Advisor, entitling the Advisor to purchase up to 50,000 common shares at a price of \$0.65 per share for a period of 24 months from issuance.

The Issuer also issued an aggregate of 500,000 Stock Options pursuant to its stock options plan. The stock options are exercisable to acquire common shares at a price of \$0.65 for a period of 2 years from grant and will vest on issuance.

All securities issued have a four month hold period that expires on March 23, 2023.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not Applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Contact: Scott Sheldon, President
Telephone: (604) 725.1857

ITEM 9. DATE OF REPORT

November 29, 2022