

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

Go Metals Corp. (the "Issuer")
810 – 789 West Pender Street
Vancouver, BC V6Z 2R9

ITEM 2. DATE OF MATERIAL CHANGE

May 9, 2022

ITEM 3. NEWS RELEASE

The new release was disseminated through the facilities of Newsfile, filed on SEDAR and posted to the CSE Disclosure Hall.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Issuer announced that it has closed a non-brokered private placement and issued 2,000,003 "Quebec" flow-through shares (each a "FT Share") at a price of \$0.30 per FT Share for gross aggregate proceeds of \$600,000.90.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

The Issuer closed a non-brokered private placement with GloRes Securities Inc. acting as the lead finder. The Company issued a total of 2,000,003 FT Shares at a price of \$0.30 per FT Share for gross aggregate proceeds of \$600,000.90.

Finder's fees of \$42,000 cash and 140,000 warrants ("Warrants") have been paid to qualified parties. Each Warrant will entitle the holder thereof to acquire one common share at a price of \$0.30 for a period of 24 months from closing.

The gross proceeds from the sale of FT Shares will be spent on exploration that will qualify as Canadian exploration expenses (CEE) and flow-through mining expenditures for the purposes of the Income Tax Act (Canada), with the gross proceeds earmarked for the Company's HSP project in Quebec.

All securities issued in connection with the private placement are subject to a statutory hold period of four months and one day from the date of issuance.

None of the securities issued in connection with the private placement have been registered under the United States Securities Act of 1933, as amended (the "1933 Act"), and none of them have been offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the 1933 Act. This news release shall not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of the securities in any state where such offer, solicitation, or sale would be unlawful.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not Applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Contact: Scott Sheldon, President
Telephone: (604) 725.1857

ITEM 9. DATE OF REPORT

May 9, 2022