

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

Go Metals Corp. (the "Issuer")
810 – 789 West Pender Street
Vancouver, BC V6Z 2R9

ITEM 2. DATE OF MATERIAL CHANGE

March 16, 2022

ITEM 3. NEWS RELEASE

The new release was disseminated through the facilities of The Newswire, filed on SEDAR and posted to the CSE Disclosure Hall.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Issuer announced that granted stock options to directors, officers and consultants of the Issuer.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

The Issuer announced that pursuant to its stock option plan, it has granted an aggregate of 500,000 stock options to directors, officers and consultants of the Company to purchase up to 500,000 common shares. The stock options are exercisable at a price of \$0.26 for a period of 5 years from grant and vested on issuance.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not Applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Contact: Scott Sheldon, President
Telephone: (604) 725.1857

ITEM 9. DATE OF REPORT

March 21, 2022