

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**ITEM 1. NAME AND ADDRESS OF COMPANY**

Go Metals Corp. (the "Issuer")  
810 – 789 West Pender Street  
Vancouver, BC V6Z 2R9

**ITEM 2. DATE OF MATERIAL CHANGE**

July 20, 2021

**ITEM 3. NEWS RELEASE**

The new release was disseminated through the facilities of Stockwatch, filed on SEDAR and posted to the CSE Disclosure Hall.

**ITEM 4. SUMMARY OF MATERIAL CHANGE**

On July 20, 2021, the Issuer granted an aggregate of 500,000 stock options to directors, officers and consultants.

**ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE**

The Issuer granted an aggregate of 500,000 stock options to directors, officers and consultants to purchase up to 500,000 common shares of the Company at a price of \$0.31 per common share for a period five years from grant, pursuant to its Stock Option Plan.

**ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

Not Applicable.

**ITEM 7. OMITTED INFORMATION**

There are no significant facts required to be disclosed herein which have been omitted.

**ITEM 8. EXECUTIVE OFFICER**

Contact: Scott Sheldon, President  
Telephone: (604) 725.1857

**ITEM 9. DATE OF REPORT**

July 27, 2021