

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**ITEM 1. NAME AND ADDRESS OF COMPANY**

Go Metals Corp. (the "Issuer")  
810 – 789 West Pender Street  
Vancouver, BC V6Z 2R9

**ITEM 2. DATE OF MATERIAL CHANGE**

June 14, 2021

**ITEM 3. NEWS RELEASE**

The new release was disseminated through the facilities of Stockwatch, filed on SEDAR and posted to the CSE Disclosure Hall.

**ITEM 4. SUMMARY OF MATERIAL CHANGE**

On June 8, 2021, the Issuer announced it will consolidate its common shares on the basis of 15 pre-consolidated shares for 1 post-consolidated share with an effective date of June 14, 2021.

**ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE**

See attached news release.

**ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

Not Applicable.

**ITEM 7. OMITTED INFORMATION**

There are no significant facts required to be disclosed herein which have been omitted.

**ITEM 8. EXECUTIVE OFFICER**

Contact: Scott Sheldon, President  
Telephone: (604) 725.1857

**ITEM 9. DATE OF REPORT**

June 14, 2021



810 – 789 West Pender Street  
Vancouver, BC V6C 1H2  
604-725-1857

## GO METALS ANNOUNCES CONSOLIDATION

**Vancouver, BC – June 8, 2021 – Go Metals Corp. (GOCO:CSE) (“Go Metals” or the “Company”)** announces that its Board of Directors has authorized the implementation of a consolidation (the “**Consolidation**”) of the Company’s common shares (“**Shares**”) on the basis of one (1) post-Consolidation Share for every fifteen (15) pre-Consolidation Shares, effective June 14, 2021 (the “**Effective Date**”).

The Company currently has 84,954,015 Shares issued and outstanding. Following the Consolidation, there will be approximately 5,663,601 Shares issued and outstanding. No fractional Shares will be issued and any fractions of a Share will be rounded down to the nearest whole number of Shares. The exercise or conversion price and the number of Shares issuable under any of the Company’s outstanding convertible securities will be proportionately adjusted upon Consolidation.

The Shares will start to be traded on the Canadian Securities Exchange (“**CSE**”) on a post-Consolidation basis, under the new CUSIP number 38018L202. The Company’s Shares are expected to begin trading on a post-Consolidation basis on the CSE when the markets open on June 11, 2021.

Shareholders of record as at the Effective Date will receive a letter of transmittal providing instructions for the exchange of their Shares as soon as practicable following the Effective Date.

### **About Go Metals**

Go Metals is a Canadian mining exploration company with a focus on prospective projects in the Yukon and Quebec.

For further information, please contact:

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*NEITHER THE CANADIAN SECURITIES EXCHANGE NOR ITS REGULATIONS SERVICES PROVIDER HAVE REVIEWED OR ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.*

### **Forward-Looking Information**

This press release may include “forward-looking information” (as that term is defined by Canadian securities legislation), concerning the Company’s business. Forward-looking information is based on certain key expectations and assumptions made by the Company’s management, including future plans for the exploration and development of its mineral properties. Although the Company believes that such expectations and assumptions are reasonable, investors should not rely unduly on such forward-looking information as the Company can give no assurance they will prove to be correct. Forward-looking statements in this press release are made as of the date of this press release. The Company disclaims any intent or obligation to publicly update any forward-looking information (whether as a result of new information, future events or results, or otherwise) other than as required by applicable securities laws.