



**NATIONAL SECURITIES ADMINISTRATORS LTD.**  
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June 9, 2021

**Attention: All Regulators, Exchanges, and Clearing Firms**

**RE: GO METALS CORP. (CA38018L1031) Transfer Agent Notice**

On December 12, 2016, National Securities Administrators Ltd. was appointed as Transfer Agent and Registrar for the Issuer.

On June 14, 2021, the Issuer will be affecting a fifteen (15) for one (1) share consolidation of its common shares **(CA38018L2021)**.

National Securities Administrators Ltd. is in a position to affect transfers and prompt delivery of certificates which comply with exchange requirements.

Please forward any questions, comments, or requirements to me directly.

Best Regards,

*"David Eppert"*

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David Eppert, President  
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