

Delivered by SEDAR

June 8, 2021

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission

The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

**Re: Go Metals Corp. (the “Company”) Proposed 15 for 1 Share Consolidation & Confirmation
of Record Date – June 14, 2021**

The Company has its common shares listed and trading on the Canadian Securities Exchange (“CSE”). The Company’s ISIN # is CA38018L1031 and its CUSIP # is 38018L103.

Pursuant to CSE Policy 9, please be advised that on June 14, 2021, the record date, the Company will consolidate its common shares on the basis of one (1) post-consolidation common share for every fifteen (15) pre-consolidation common shares.

Following the consolidation, the Company’s ISIN # will be 38018L202 and its CUSIP # will be CA38018L2021.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

GO METALS CORP.

Per: “*Scott Sheldon*”

Scott Sheldon
Director & Chief Executive Officer