

**NOTICE OF CHANGE IN CORPORATE STRUCTURE**  
**(Pursuant to section 4.9 of NI 51-102)**

**1. The names of the parties to the Transaction**

Go Cobalt Mining Corp. ("**Go Cobalt**") and Flow Metals Corp. ("**Flow Metals**").

**2. Description of the Transaction**

Go Cobalt, a reporting issuer whose common shares are listed on the CSE, completed a "spin-out" of its New Brenda property, located in located in Southern British Columbia approximately 40 kilometres west of Kelowna, British Columbia, by way of the Plan of Arrangement (the "**Arrangement**") under the *Business Corporations Act* (British Columbia) involving Go Cobalt, its shareholders, and Flow Metals (formerly a wholly-owned subsidiary of Go Cobalt). On August 29, 2018, Go Cobalt's shareholders approved the Arrangement and on September 10, 2018, the Supreme Court of British Columbia granted a final order approving the Arrangement as being fair and reasonable to Go Cobalt's shareholders. Pursuant to the Arrangement, the following steps occurred, among others:

- 1) Go Cobalt transferred its New Brenda property to Flow Metals (a wholly- owned subsidiary of Go Cobalt) in consideration for Flow Metals issuing 9,767,276 common shares to Go Cobalt (the "**Consideration Shares**"), being one Consideration Share for every six issued and outstanding common shares of Go Cobalt;
- 2) the 100 common shares of Flow Metals held by Go Cobalt prior to the step described in (1) above were cancelled; and,
- 3) Go Cobalt distributed to its shareholders of record on XXX, 2018 all of the Consideration Shares by way of a reduction of the paid-up capital of Go Cobalt on the basis of one Consideration Share for every six common shares of Go Cobalt held.

As a result of the Arrangement, outstanding warrants and options to purchase common shares of Go Cobalt will be exercisable to acquire common shares of Flow Metals as well as Go Cobalt shares on the basis that the holder will receive, upon exercise, one Flow Metals share for every six Go Cobalt shares so acquired.

A full description of the transaction can be found in the management information circular of Go Cobalt dated July 25, 2018, available on SEDAR ([www.sedar.com](http://www.sedar.com)) under Go Cobalt's SEDAR profile.

**3. Effective Date of Transaction**

September 17, 2018.

**4. Reporting Issuer Status**

As a result of the Arrangement, Flow Metals became a reporting issuer in British Columbia, Alberta and Ontario effective September 17, 2018. Flow Metals is a "venture issuer", as such term is defined in National Instrument 51-102 *Continuous Disclosure Requirements*.

**5. Financial Year and Financial Markets**

The date of Flow Metals' first financial year-end subsequent to the Arrangement is July 31, 2019. The annual financial statements of Flow for the year ended July 31, 2019 will cover the period from the date of incorporation of Flow Metals on July 12, 2018 to July 31, 2019. The periods of the interim financial reports to be filed during the current financial year are: August 1, 2018 to October 31, 2018; November 1, 2018 to January 31, 2019; and February 1, 2019 to April 30, 2019.

## 6. Documents filed

The management information circular of Go Cobalt dated July 25, 2018, the Plan of Arrangement and other documents related to the Arrangement are available on SEDAR ([www.sedar.com](http://www.sedar.com)) under Go Cobalt's SEDAR profile.

DATED this 17th day of September, 2018.

**FLOW METALS CORP.**

Per:

"Scott Sheldon"

Scott Sheldon

Director