

LORDS & COMPANY

Suite 300 – 1050 West Hastings Street
Vancouver, British Columbia V6E 2E9

January 31, 2022

BY SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

Re: Lords & Company Worldwide Holdings Inc. (the “Company”) - Share Consolidation

Pursuant to Policy 9 – *Name Change, Stock Splits and Share Consolidations* of the Canadian Securities Exchange (“**CSE**”), please be advised that the Company’s issued and outstanding common shares will be consolidated on the basis of one (1) new common share for every ten (10) common shares issued and outstanding. The effective record date for the consolidation is February 7, 2022. The new CUSIP will be 54404Q200 and the new ISIN will be CA54404Q2009.

We trust you will find the foregoing in order. Please do not hesitate to contact the undersigned should you have any questions or require additional information.

Yours truly,

LORDS & COMPANY WORLDWIDE HOLDINGS INC.

Per: /s/ “Chris Farnworth”

Chris Farnworth
Chief Executive Officer