

ARMSTRONG SIMPSON*

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VIA SEDAR

July 13, 2018

**BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities
Canadian Securities Exchange**

Dear Sirs/Mesdames:

Re: Mountain Lake Minerals Inc. (the “Company”)

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange (“CSE”), please be advised that effective on July 16, 2018, the record date, the Company has consolidated its common shares on the basis of 10 pre-consolidation common shares for every one (1) post-consolidation common share held (“Consolidation”).

The Issuer announced the proposed Consolidation via news releases dated March 15, 2018, June 8, 2018 and July 12, 2018.

The CUSIP for the Company’s common shares has changed to 624146205.

The Company is advised that its transfer agent will mail the letter of transmittal for the call back of the certificates representing the common shares on July 17, 2018.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

ARMSTRONG SIMPSON

Per: “Signed”

Shauna L. Hartman

Enclosure

***Armstrong Simpson is a business name used by independent lawyers and a law corporation who share office facilities only. The lawyers and law corporation are not partners.**