



Mountain Lake Minerals Inc.
1853 Sunken Lake Road
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Date: April 13, 2018

Re: Re-File Management Discussion and Analysis for the Year Ended November 30, 2017

Mountain Lake Minerals Inc. is to re-file Management Discussion and Analysis for the year ended November 30, 2017 due to a missing selected annual information for 2015 year which was filed on April 2, 2018 on Sedar.

ON BEHALF

OF THE BOARD OF DIRECTORS

s/“Paul K. Smith”