Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

Form 13-501F1 (the Form) being submicertify that to my knowledge, having exthe Form is complete and accurate.	itted hereunder to the					
/s/"Paul Smith" Name: Paul Smith Title: CEO	Date:	April 10, 2017				
Reporting Issuer Name:	Mountain Lake Mi	inerals Inc.				
End date of previous financial year:	November 30, 2	2016				
Type of Reporting Issuer:	[X] Class 1 repor issuer	rting [] Class 3B reporting issuer				
Highest Trading Marketplace:	ketplace: Canadian Stock Exchange					
Market value of listed or quoted equity securities:						
Equity Symbol	-	MLK				
1st Specified Trading Period (dd/mm/yy)		01/12/16 to 29/02/16				
Closing price of the security in the class last trading day of the specified trading such security was listed or quoted on the marketplace	period in which	\$0.00 (i)				

Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of		27,673,01 (ii)	11	
Market value of class or series	(i) x (ii	′	\$ <u>0.00</u> (A)		
2nd Specified Trading Period (dd/mm/yy)	_0	01/03/16	3	_ to	31/05/16
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest traditionarket place Number of securities in the class or series of such	ch ng		\$_0.00_ (iii)		
security outstanding at the end of the last trading day the specified trading period			27,673 (iv)	3,011	
Market value of class or series	(iii) x (iv)	\$ <u>0.00</u> (B)		
3rd Specified Trading Period (dd/mm/yy)	_0	1/06/16		_ to	31/08/16
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest traditionarketplace	ch		\$ <u>0.00</u> (v)		
Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of		<u>27,673,</u> (vi)	011	
Market value of class or series	(v) x (v		\$ <u>0.00</u> (C)		

4th Specified Trading Period (dd/mm/yy)	01/09/10	3	_ to	30/11/16
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$_0.00 (vii)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		27,673,0 (viii))11	
Market value of class or series	vii) x (viii)	\$ <u>0.00</u> (D)		
5th Specified Trading Period (dd/mm/yy)			_ to	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$(ix)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		(x)		
(i Market value of class or series	x) x (x)	\$ (E)		
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))		\$ <u>0.00</u> (1)		

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair	value	of	outstanding	debt	securities:
Lan	vaiuc	VI.	vuisianuni	ucnt	occurring.

(Provide details of how value was determined)		\$
Capitalization for the previous financial year	(1) + (2)	\$ 0.00
Participation Fee		\$ 400
Late Fee, if applicable		\$ _0.00
Total Fee Payable (Participation Fee plus Late Fee)		\$_400