



Mountain Lake Minerals Inc.

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NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS FOR 2015 AND 2016

TAKE NOTICE that the annual general meeting of shareholders (the “**Meeting**”) of Mountain Lake Minerals Inc. (the “**Company**”) will be held at Westin Hotel 1181 Hollis Street, Halifax NS, B3H 2P6 on Monday, April 24, 2017 at 10:00 a.m. (Atlantic Standard Time) and 11:00 a.m. (Atlantic Standard Time) for the following purposes:

1. to receive the financial statements of the Company for its fiscal year ended November 30, 2015 and 2016 and the report of the auditors thereon;
2. to fix the number of directors for the ensuing year at five (5);
3. to elect directors of the Company for the ensuing year;
4. to appoint Manning Elliott LLP, Chartered Professional Accountants, as auditors for Company for the ensuing year and to authorize the directors to fix their remuneration;

Accompanying this Notice of Meeting are a Management Information Circular and Form of Proxy.

A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to attend and vote on behalf of that shareholder. If you are unable to attend the Meeting, or any adjournment thereof, in person, please date, execute, and return the enclosed form of proxy in accordance with the instructions set out in the notes to the proxy and any accompanying information from your intermediary.

DATED at Wolfville, Nova Scotia on March 20, 2017

ON BEHALF OF THE BOARD OF DIRECTORS

“Paul K. Smith”

Paul K. Smith

President, Chief Executive Officer and a Director