



Mountain Lake Minerals Inc.
1853 Sunken Lake Road
RR#2 Wolfville, NS, B4P 2R2
Off: 647.729.0311
Mob.: 902.698.2662
www.mountain-lake.com
E: paul.smith@mountain-lake.com

June 11, 2015

BY SEDAR

Dear Sirs/Mesdames:

On June 8, 2015, Mountain Lake Minerals Inc. released its Year-End Management's Discussion & Analysis (MD&A), which included incomplete disclosure as required in Section 1.3 of National Instrument 51-102F1. A corrected version is attached hereto.

Yours very truly,

MOUNTAIN LAKE MINERALS INC.

Paul K. Smith
President and CEO