

NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS
("NI 44-101")

May 23, 2018

VIA SEDAR

To: British Columbia
Alberta Securities Commission
Ontario Securities Commission

BLOCKStrain Technology Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

BLOCKSTRAIN TECHNOLOGY CORP.

"Robert Galarza"

Robert Galarza
Chief Executive Officer and Director