



DALE MATHESON CARR-HILTON LABONTE LLP  
CHARTERED PROFESSIONAL ACCOUNTANTS

1500 – 1140 W. Pender Street  
Vancouver, BC V6E 4G1  
TEL 604.687.4747 | FAX 604.689.2778

700 – 2755 Lougheed Hwy.  
Port Coquitlam, BC V3B 5Y9  
TEL 604.941.8266 | FAX 604.941.0971

200 – 1688 152 Street  
Surrey, BC V4A 4N2  
TEL 604.531.1154 | FAX 604.538.2613

WWW.DMCL.CA

May 10, 2018

## TSX VENTURE EXCHANGE

Dear Sirs/Mesdames:

### **Re: Scorpion Resources Inc. – Filing Statement**

We refer to the filing statement dated May 10, 2018 (the “**Filing Statement**”) of Scorpion Resources Inc. (the “**Company**”) relating to the proposed reverse takeover of the Company by Blockstrain Technology Corp. (“**Blockstrain**”) which is intended to constitute the Company’s Qualifying Transaction (as defined in the TSX Venture Exchange Corporate Finance Manual).

We consent to being named and to the use, in the above-mentioned Filing Statement, of our report dated July 31, 2017 to the shareholders of the Company on the following financial statements of the Company:

- Statements of financial position as at March 31, 2017 and March 31, 2016; and
- Statements of comprehensive loss, changes in equity and cash flows for the years then ended and a summary of significant accounting policies and other explanatory information.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Filing Statement, as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the TSX Venture Exchange in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

#### PARTNERSHIP OF:

**VANCOUVER** Bradley G. Allen Inc. Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. David J. Goertz, Inc. DLF Investments Ltd.

Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Cherry H. Ho, Inc. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.

**SURREY** Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Isomura Services Corp. Brian M. Legge Inc. Fraser G. Ross, Ltd. Brian A. Shaw Inc.