

SCORPION RESOURCES INC.

NOTICE OF CHANGE OF AUDITOR

TO: Davidson & Company, LLP, Chartered Accountants
AND TO: Dale, Matheson, Carr-Hilton, LaBonte, LLP, Chartered Accountants

At the request of the Company, Davidson & Company, LLP Chartered Accountants resigned as the Company's auditor effective November 15, 2012 (the "Resignation"). The directors are entitled to fill any casual vacancy in the office of the auditor and have appointed Dale, Matheson, Carr-Hilton, LaBonte LLP, Chartered Accountants as the Company's auditor in the place and stead of Davidson & Company, LLP, Chartered Accountants until the close of the next annual general meeting of the Company.

In Accordance with National Instrument 51-102 ("NI51-102") we confirm that:

- (a) Davidson & Company, LLP, Chartered Accountants, 1270 - 609 Granville Street, Vancouver, B.C. V7Y 1G6 was asked to resign as auditor of the Company to facilitate the appointment of Dale, Matheson, Carr-Hilton LaBonte LLP, Chartered Accountants, 1700 - 1140 West Pender Street, Vancouver, B.C. V6E 4G1
- (b) Davidson & Company, LLP, Chartered Accountants have not expressed any reservation in any report on the Company's financial statements prepared by it since it was appointed auditor of the Company to the date of this Notice;
- (c) the resignation of Davidson & Company LLP, Chartered Accountants and the appointment of Dale, Matheson, Carr-Hilton, LaBonte, LLP, as auditor of the Company were considered and approved by the Audit Committee of the Board of Directors of the Company;
- (d) in the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI51-102 has occurred in connection with the audit of the most recently completed period for which Davidson & Company LLP, Chartered Accountants, issued an audit report in respect of the Company and the date of this Notice; and
- (e) this Notice, the Resignation and the Consent of Dale, Matheson, Carr-Hilton, LaBonte, LLP, Chartered Accountants, have been reviewed by the Audit Committee and the Board of Directors.

Dated as of this 15th day of November, 2012

SCORPION RESOURCES INC.

"John Eckersley"
President and Director