

DALE MATHESON CARR-HILTON LABONTE LLP CHARTERED ACCOUNTANTS & BUSINESS ADVISORS

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November 15, 2012

British Columbia Securities Commission PO Box 10142, Pacific Centre 9th Floor, 701 West Georgia Street Vancouver, BC V7Y 1L2

Alberta Securities Commission 4th Floor, 300 – 5th Avenue SW Calgary, AB T2P 3C4

Dear Sirs:

Re: Scorpion Resources Inc.

Notice Pursuant to National Instrument 51-102 - Change of Auditor

As required by the National Instrument 51-102 and in connection with our proposed engagement as auditor of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated November 15, 2012, and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours very truly,

/DMCL

DALE MATHESON CARR-HILTON LABONTE LLP CHARTERED ACCOUNTANTS & BUSINESS ADVISORS

cc: TSX Venture Exchange