

NOTICE OF CHANGE OF AUDITOR

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

And To: Crowe MacKay LLP
Marcum LLP


Re: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 –
Continuous Disclosure Obligations (“NI 51-102”)

Notice is hereby given pursuant to section 4.11 of NI 51-102 of a change of auditor of International Battery Metals Ltd (the “**Company**”).

1. On July 5, 2024, Crowe MacKay LLP (the “**Former Auditor**”) provided the Company with a formal resignation as auditor of the Company effective as of July 5, 2024.
2. The Audit Committee of the Company has considered the Former Auditor’s resignation and has recommended that Marcum LLP (the “**Successor Auditor**”), be appointed to fill in the vacancy in the office of auditor created by the resignation of the Former Auditor until the next annual meeting of shareholders of the Company.
3. The Board of Directors of the Company has considered the Former Auditor’s and the recommendation of the Audit Committee and has appointed the Successor Auditor as auditor of the Company, effective July 2, 2024, to hold office until the next annual meeting of shareholders of the Company.
4. There were no reservations in the Former Auditor’s report on the consolidated financial statements of the Company for the relevant period, as such term is defined in subparagraph 4.11(1) of NI 51-102.
5. In the opinion of the Audit Committee and the Board of Directors of the Corporation, there are no reportable events, as such term is defined in subparagraph 4.11(1) of NI 51-102.
6. The Notice and Letters of the Auditors have been reviewed by the Audit Committee and the Board of Directors.

Dated this 5th day of July, 2024.

INTERNATIONAL BATTERY METALS LTD



Chief Financial Officer