

INTERNATIONAL BATTERY METALS, LTD.

Amended Notice of Change of Year End Pursuant to Section 4.8(2) of National Instrument 51-102 – Continuous Disclosure Obligations

Notice is hereby provided that, pursuant to Section 4.8(2) of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”), International Battery Metals, Ltd. (the “**Issuer**”) has decided to change its yearend.

1. Change in Financial Year End

The Issuer has changed its financial year-end from January 31 to March 31. The next financial year-end of the Reporting Issuer will occur on March 31, 2023.

2. Reason for Change in Financial Year-End

The Issuer’s new auditor requested the Issuer change its fiscal year-end to a date within three months of the Issuer’s current year-end of January 31 due to the auditor’s resource constraints. The Issuer’s Board of Directors approved a resolution on January 12, 2023 to change the Issuer’s fiscal year-end to March 31 to correspond to a calendar quarter.

3. Issuer’s Old Financial Year-End

The Issuer’s old financial year-end is January 31.

4. Issuer’s New Financial Year-End

The Issuer’s new financial year-end is March 31.

5. Length and ending dates of periods, including the comparative periods, of each interim financial report and the annual financial statements to be filed for the reporting issuer’s transition year and its new financial year

The Issuer’s transition year will consist of a 14-month period ending on March 31, 2023.

Period	Length of Period	Ending Date of Period	Comparative Period	
Transition financial year Q4	12 months	January 31, 2023	12 months	Ended January 31, 2022
Transition financial year - year end	14 months	March 31, 2023	12 months	Ended January 31, 2022
New financial year Q1	3 months	June 30, 2023	3 months	July 31, 2022
New financial year Q2	6 months	September 30, 2023	6 months	October 31, 2022
New financial year Q3	9 months	December 31, 2023	9 months	January 31, 2023
New financial year Q4	12 months	March 31, 2024	14 months	March 31, 2023

6. The filing deadlines, prescribed under sections 4.2 and 4.4 of National Instrument 51, for the annual financial statements and interim financial reports for the reporting issuer's transition year.

Interim and annual financial statements for the Issuer's transition year	Filing Deadlines
Transition financial year Q4	April 3, 2023
Transition financial year - year end	July 31, 2023

Dated this 19th day of January 2023.

INTERNATIONAL BATTERY METALS, LTD.

Per: "Yick Cheung Chan"
Yick Cheung Chan
Interim Chief Financial Officer