

INTERNATIONAL BATTERY METALS LTD.
(the “Company”)

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders of the Company will be held at Suite 704, 595 Howe Street, Vancouver, British Columbia, Canada on December 29, 2020 at 11:00 a.m. (PDT), or any adjournment thereof, for the following purposes:

1. to receive the comparative audited financial statements of the Company for the year ended January 31, 2020 and the report of the auditors thereon;
2. to elect the directors of the Company for the ensuing year;
3. to appoint Davidson & Company LLP as auditors of the Company until the next annual meeting of the Company and to authorize the directors of the Company to fix their remuneration;
4. to ratify, confirm and approve the private placement between the Company, and Sorcia Minerals LLC., for the purchase of 25,000,000 common shares of the Company at a price of \$0.10 per share;
5. to ratify, confirm and approve the private placement between the Company, and EVL Holdings, LLC for the purchase of 25,000,000 common shares of the Company at a price of \$0.10 per share;
6. to ratify, confirm and approve the Company’s 10% rolling stock option plan as more particularly described in the information circular;
7. to approve, with or without variation, an ordinary resolution approving the Company’s Restricted Share Unit Plan; and
8. to transact such other business as may properly be brought before the Meeting.

Further information regarding the above items is set out in the management information circular (the “**Circular**”) accompanying this Notice of Annual General and Special Meeting of Shareholders. Only shareholders of record at the close of business on November 24, 2020 are entitled to notice of and to attend and vote at the Meeting or any adjournment or postponement thereof.

Shareholders who are unable to attend the Meeting in person may vote their shares by completing, signing and returning the accompanying form of proxy to the transfer agent of the Company, Computershare Investor Services Inc., no less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting.

Information with respect to voting by non-registered beneficial shareholders is included in the Circular. Non-registered beneficial shareholders should seek instructions on how to vote their shares from their broker, investment dealer, bank, trust company or other intermediary.

DATED at Vancouver, British Columbia this 25 day of November, 2020.

**By Order of the Board of Directors of
International Battery Metals Ltd.**

“Logan Anderson”

Logan Anderson
Chief Financial Officer and Director