

BC FORM 51-102F3
Material Change Report

Item 1. Name and Address of Company

State the full name and address of your company and the address of its principal office in Canada.

INTERNATIONAL BATTERY METALS LTD.
510 – 744 W. Hastings Street
Vancouver, BC, V6C 1A5
Phone: (778) 939-4228

Item 2. Date of Material Change

State the date of the material change.

April 4, 2018

Item 3. News Release

State the date and method(s) of dissemination of the news release issued under section 7.1 of National Instrument 51-102.

April 4, 2018

The news release relating to this material change was distributed and filed by Newsfile Corp. and Canada Stockwatch. The news release was also filed with the British Columbia, Alberta, Nova Scotia and Ontario Securities Commissions on SEDAR.

Item 4. Summary of Material Change

Provide a brief but accurate summary of the nature and substance of the material change.

The Company announced that Selective Adsorption Lithium, Inc. (“SAL”) the technology company being acquired by IBAT (see news release March 5, 2018) has filed for patent protection at the U.S. Patent and Trademark Office (USPTO) for a process relating to contamination control during the lithium extraction process.

Item 5. Full Description of Material Change

Supplement the summary required under Item 4 with the disclosure that should be sufficient disclosure to enable a reader to appreciate the significance and impact of the material change without having to refer to other material. Management is in the best position to determine what facts are significant and must disclose those facts in a meaningful manner. See also Item 7.

Some examples of significant facts relating to the material change include: dates, parties, terms and conditions, description of any assets, liabilities or capital affected, purpose, financial or dollar values, reasons for the change, and a general comment on the probable impact on the issuer or its subsidiaries. Specific financial forecasts would not normally be required.

Other additional disclosure may be appropriate depending on the particular situation.

For a full description of the material change, see Schedule “A”.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

If this report is being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102, state the reasons for that reliance.

Not applicable.

Instruction:

Refer to subsections 7.1(5) and (7) of National Instrument 51-102 concerning continuing obligations in respect of reports filed under subsection 7.1(2) of National Instrument 51-102.

Item 7. Omitted Information

State whether any information has been omitted on the basis that it is confidential information.

In a separate letter to the applicable regulator or securities regulatory authority marked “Confidential” provide the reasons for your company’s omission of confidential significant facts in the Report in sufficient detail to permit the applicable regulatory or securities regulatory authority to determine whether to exercise its discretion to allow the omission of these significant facts.

Not applicable.

Instruction:

In certain circumstances where a material change has occurred and a material change report has been or is about to be filed but section 85 of the Act will no longer or will not be relied upon, a reporting issuer may nevertheless believe one or more significant facts otherwise required to be disclosed in the material change report should remain confidential and not be disclosed or not be disclosed in full detail in the material change report.

Item 8. Executive Officer

Give the name and business telephone number of an executive officer of your company who is knowledgeable about the material change and the Report, or an officer through whom the executive officer may be contacted.

*Logan Anderson
President & CEO
(778) 939-4228*

Item 9. Date of Report

April 16, 2018



i n t e r n a t i o n a l
battery metals

Suite 510 – 744 West Hastings Street
Vancouver BC Canada V6C 1A5
778-939-4228
info@ibatterymetals.com
ibatterymetals.com
CSE: IBAT

Strategic Patent Protection Filed for Lithium Extraction Process in the United States, for contaminant control during lithium extraction process.

VANCOUVER, BC, Canada- April 3, 2018-International Battery Metals Ltd. (CSE:IBAT) (“IBAT” or the “Company”), a company that specializes in the development of lithium extraction processes, applicable to oilfield brines, today announces that Selective Adsorption Lithium, Inc. (“SAL”) the technology company being acquired by IBAT (see news release March 5, 2018) has filed for patent protection at the U.S. Patent and Trademark Office (USPTO) for a process relating to contamination control during the lithium extraction process.

“The technology covered in this patent application represents a critical aspect of SAL’s unique lithium-extraction process, and is but one reason why IBAT has the potential to outperform its competitors in the lithium-extraction arena,” says John Burba, incoming chairman and chief executive officer (CEO) of IBAT.

Oil field brines tend to have high concentrations of dissolved ions, such as calcium, magnesium, sulfate and the like that can make commercial recovery of lithium exceedingly difficult, there are also certain low concentration impurities that interfere with processing equipment. If left untreated these impurities can foul and seriously interfere critical processing equipment. The technology covered in the new patent application, “**Contaminant Management in Extraction Systems,**” relates to a critical aspect of SAL’s process that controls these other dissolved ions, and prevents them from fouling process equipment, or interfering with the efficiency of lithium absorption. SAL’s extraction technology enhances the speed and efficiency of lithium extraction, reducing the recovery time and increasing extraction rates.

“With this and the many patent applications that are anticipated to follow, IBAT is working to protect our third-generation technology as we build our intellectual property portfolio in those countries where the technology may be deployed, and further advance our processing techniques.”

The patent application covers an aspect of the technology for lithium-extraction from oilfield brines developed by Burba and other experts and protects advancements in oilfield lithium extraction. This filing will also allow IBAT to file additional international patents to protect this technology.

About IBAT

IBAT is an advanced technology company focused on developing lithium brine extraction processes. The company is in the process of creating and applying intellectual property related to lithium extraction from oilfield brines for petro-lithium extraction projects. IBAT's unique extraction process is environmentally friendly, low cost, and has the potential to produce high-quality, commercial grade lithium at a much faster rate than the current industry standards.

ON BEHALF OF THE BOARD

"Logan Anderson"

Logan Anderson, CEO and Director

Phone: (778) 939-4228

Forward-looking statements

This news release of International Battery Metals, Ltd., Vancouver, British Columbia, Canada (the "company") includes "forward-looking statements" within the meaning of the safe harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995. These statements are based upon the current beliefs and expectations of the company's management and are subject to significant risks and uncertainties. There can be no guarantees with respect to pipeline products that the products will receive the necessary regulatory approvals or that they will prove to be commercially successful. If underlying assumptions prove inaccurate or risks or uncertainties materialize, actual results may differ materially from those set forth in the forward-looking statements.

Risks and uncertainties include but are not limited to, general industry conditions and competition; general economic factors, including interest rate and currency exchange rate fluctuations; the impact of regulation and legislation in the United States and internationally; global trends toward cost containment; technological advances, new products and patents attained by competitors; challenges inherent in new product development, including obtaining regulatory approval; the company's ability to accurately predict future market conditions; manufacturing difficulties or delays; financial instability of international economies and sovereign risk; dependence on the effectiveness of the company's patents and other protections for innovative products; and the exposure to litigation, including patent litigation, and/or regulatory actions.

The company undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future events or otherwise. Additional factors that could cause results to differ materially from those described in the forward-looking statements can be found in the company's Annual Report and the company's other filings with the Canadian Securities Exchange (CSE) available at the CSE's Internet site (www.thecse.com).