

**RHEINGOLD EXPLORATION CORP.**

**NOTICE OF CHANGE OF AUDITORS**

TO: British Columbia Securities Commission  
P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, BC V7Y 1L2

Alberta Securities Commission  
Suite 600 - 250 - 5<sup>th</sup> Street S. W.  
Calgary, AB T2P 0R4

Ontario Securities Commission  
20 Queen Street West, 20<sup>th</sup> Floor  
Toronto, ON M5H 3S8

Nova Scotia Securities Commission  
P.O. Box 458  
Halifax, NS B3J 2P8

James Stafford Chartered Accountants  
1111 Melville Street, Suite 350  
Vancouver, BC V6E 3V6

Davidson & Company  
1200-609 Granville Street  
Vancouver, BC V7Y 1G6

Rheingold Exploration Corp. (the "Company") hereby gives notice pursuant to section 4.11 of National Instrument 51-102- Continuous Disclosure Obligations ("National Instrument 51-102") as follows:

1. On March 29, 2017, the Company received notice from James Stafford, Inc., Chartered Professional Accountants that they were resigning as auditor of the Company, effective immediately.
2. Davidson & Company has agreed to be appointed as auditor of the Company, effective immediately.
3. There have been no expressions of a modified opinion in the auditor's reports on the Company's financial statements relating to the "relevant period" as defined in subparagraph 4.11(1) of National Instrument 51-102.
4. The audit committee of the Company has received and considered the resignation of James Stafford, Inc. and has approved the appointment of Davidson & Company as auditor of the Company.
5. As at the date hereof, there have been no "reportable events" as defined in subparagraph 4.11(1) of National Instrument 51-102.

Dated at Vancouver, British Columbia this 12<sup>th</sup> day of April, 2017

**RHEINGOLD EXPLORATION CORP.**

By: "Paul Pedersen"

Name: Paul Pedersen

Title: Chief Executive Officer