

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission

July 16, 2014

Re: Amended of MD&A for Financial Year Ended January 31, 2014

Dear Sirs/Mesdames:

We write to confirm that Rheingold Exploration Corp. has amended and refiled its management's discussion and analysis ("MD&A") for the financial year ended January 31, 2014 to include "Selected Annual Information", which was inadvertently omitted from the MD&A filed on May 30, 2014.

The additional disclosure does not impact the audited consolidated financial statements of the Company for the financial year ended January 31, 2014.

Yours truly,

A handwritten signature in black ink, appearing to read 'E. Paul Pedersen', with a horizontal line extending to the right.

E. Paul Pedersen
Chief Executive Officer,
Rheingold Exploration Corp.