

RHEINGOLD EXPLORATION CORP.

NOTICE OF ANNUAL GENERAL AND EXTRAORDINARY MEETING

NOTICE IS HEREBY GIVEN that the Annual General and Extraordinary Meeting (the “**Meeting**”) of Rheingold Exploration Corp. (the “**Company**”) will be held at suite 600 - 1090 West Georgia Street, Vancouver, B.C., at 1:00 p.m., on Tuesday, July 30, 2013, for the following purposes:

1. To receive and consider the audited Financial Statements of the Company for the year ended January 31, 2013, together with the Auditors’ report thereon.
2. To fix the number of directors of the Company at five.
3. To elect the directors for the ensuing year.
4. To reappoint auditors for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors.
5. To consider and, if thought appropriate, to pass an ordinary resolution approving the Company’s stock option plan.
6. To transact such other business as may properly come before the Meeting.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to and expressly made a part of this Notice.

If you are a registered shareholder of the Company and are unable to attend the Meeting in person, please complete, date and execute the accompanying form of proxy and deposit it with Computershare Investor Services Inc., 3rd Floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9, not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting.

If you are a non-registered shareholder of the Company and received these materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan, or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, B.C. as of June 28, 2013.

By Order of the Board of Directors of
RHEINGOLD EXPLORATION CORP.



Paul Pedersen,
President and Chief Executive Officer