Date: May 31, 2013

Computershare 510 Burrard St, 3rd Floor Vancouver BC, V6C 3B9 www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: RHEINGOLD EXPLORATION CORP.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type : Annual General and Extraordinary Meeting

Record Date for Notice of Meeting:

Record Date for Voting (if applicable):

June 25, 2013

Beneficial Ownership Determination Date:

June 25, 2013

Meeting Date:

July 30, 2013

Suite 600 - 1090 West Georgia Street

Meeting Location (if available): Vancouver, BC V6E 3V7

Issuer sending proxy related materials directly to NOBO: Yes
Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

Beneficial Holders Stratification Criteria:

Number of shares greater than: n/a
Holder Consent Type(s): n/a
Holder Provinces-Territories: n/a
NAA for Registered Holders No

Registered Holders Stratification Criteria:

Number of shares greater than: n/a Holder Provinces-Territories: n/a

Voting Security Details:

Description CUSIP Number ISIN

COMMON 762051100 CA7620511005

Sincerely,

Computershare

Agent for RHEINGOLD EXPLORATION CORP.