



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Rheingold Exploration Corp.

This is the receipt of the **British Columbia Securities Commission** for the Long Form Prospectus of the above Issuer dated **August 2, 2012** (the prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in Nova Scotia. A receipt for the prospectus is deemed to be issued by the regulator in Nova Scotia if the conditions of the Instrument have been satisfied.

August 3, 2012

Betty Adema

Betty Adema
Securities Analyst
Corporate Finance

SEDAR Project Number **1911886**