

FROM THE OFFICE OF Michael Coburn
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FILE NUMBER 85329-00001

August 2, 2012

VIA SEDAR

British Columbia Securities Commission
Nova Scotia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Rheingold Exploration Corp. (the "Company") – Filing of Final Prospectus

We refer to the final long form prospectus dated August 2, 2012 (the "**Prospectus**") of the Company.

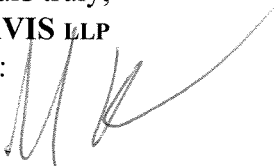
We hereby consent to the references to our firm name under the headings "Eligibility for Investment", "Experts" and "Interest of Experts".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinions.

This letter is solely for the information of the addressees and is not to be quoted from or referred to, in whole or in part, in the Prospectus or any other document and is not to be relied upon for any other purpose.

Yours truly,
DAVIS LLP

Per:



Michael Coburn
MRC/jdm

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