

BEADLE RAVEN*

BUSINESS AND SECURITIES LAWYERS

600 – 1090 West Georgia Street
Vancouver, BC V6E 3V7

Reply to: **Michael R. Raven**

Direct 604.899.6401
Facsimile Direct 604.357.1030
E-Mail: mraven@beadleraven.com
jevans@beadleraven.com

August 2, 2012

VIA SEDAR

British Columbia Securities Commission
Nova Scotia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Rheingold Exploration Corp. (the “Company”) – Filing of Final Prospectus
Our file no. 70075002

In connection with the filing of the final prospectus (the “**Prospectus**”) of the Company dated August 2, 2012, with the securities regulatory authorities in British Columbia, Nova Scotia and Ontario, we hereby consent to the use of our name on the face page of the Prospectus and under the headings “Plan of Distribution”, “Material Contracts”, “Experts” and “Interest of Experts”.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are derived from our opinions referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinions.

This letter is solely for the information of the addressees and is not to be used, quoted or referred to, in whole or in part in any document, nor should it be relied upon by any other person for any other purpose.

Yours truly,

BEADLE RAVEN



Michael Raven
MR/je