

JAMES STAFFORD

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British Columbia Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
TSX Venture Exchange

2 August 2012

Subject: Rheingold Exploration Corp.

Dear Sirs:

We refer to the prospectus of Rheingold Exploration Corp. (the “Company”) dated 2 August 2012 relating to the Company’s proposed offering of 3,350,000 common shares of the Company at a price of \$0.15 per common share for gross proceeds of \$502,500.

We consent to the use in the above-mentioned prospectus of our report dated 2 August 2012 to the directors of the Company on the statement of financial position of the Company as at 31 January 2012 and 31 January 2011 and the statements of loss and comprehensive loss, cash flows and changes in equity for the year ended 31 January 2012 and for the period from the date of incorporation on 29 July 2010 to 31 January 2011.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed above in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third party. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

“James Stafford”

Chartered Accountants