FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

Rakesh Malhotra I,, an officer of Form 13-501F1 (the Form) being submovertify that to my knowledge, having extensive the Form is complete and accurate.	itted hereunder to the Albe	erta Securi	ties Com	mission and
/s/ "Pakash Mallastra"	October 28	2021		
/s/ "Rakesh Malhotra" Name: Rakesh Malhotra	October 28, 2021 Date:			
Title: Chief Financial Officer	Date.			
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Reporting Issuer Name:	DeepSpatial Inc.			
End date of previous financial year:	June 30, 2021			
Type of Reporting Issuer:	[×] Class 1 reporting issuer	[] C	lass 3B ro	eporting
Highest Trading Marketplace:	Canadian Securities Exch	ange		
Market value of listed or quoted equit	<u>ty securities</u> :	DSAI		
Equity Symbol				-
1st Specified Trading Period (dd/mm/y		N/A	to	N/A
Closing price of the security in the class last trading day of the specified trading such security was listed or quoted on the marketplace	period in which	\$ (i)		N/A

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period				N/A
		(ii)		
	(i) x (ii)	\$		N/A
Market value of class or series		(A)		
2nd Specified Trading Period (dd/mm/yy)		01/10/20	to	31/12/20
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	h	\$ (iii)		18,642,295
Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(iv)		0.0350
are specified videning period	(iii) x (iv)	\$		652,480.32
Market value of class or series	(===) == (==,)	(B)		
3rd Specified Trading Period (dd/mm/yy)	(01/01/21	to	31/03/21
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading		\$		0.23
marketplace		(v)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of				93,154,509
the specified trading period		(vi)		
	(v) x (vi)	\$		21,425,537.07
Market value of class or series		(C)		

4th Specified Trading Period (dd/mm/yy)	01,	/04/21	to	30/06/21
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading		\$		0.17
marketplace		(vii)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of				93,404,509
the specified trading period		(viii)		
(v Market value of class or series	vii) x (viii)			15,878,766.53
ivializet value of class of series		(D)		
5th Specified Trading Period (dd/mm/yy)			to	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading		\$		
marketplace		(ix)		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		(x)		
and specified duding period		(11)		
(i Market value of class or series	x) x (x)	\$ (E)		
ivial Ret value of class of series		(L)		
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or				12 652 261 21
series of security for each applicable specified trading		\$		12,652,261.31
period (i.e. A through E above))		(1)		

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined)		\$(2)	0.00
Capitalization for the previous financial year	(1) + (2)	\$	12,652,261.31
Participation Fee		\$	500.00
Late Fee, if applicable		\$	0.00
Total Fee Payable (Participation Fee plus Late Fee)		\$	500.00