

September 15, 2021

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
The Office of the Superintendent of Securities (Prince Edward Island)
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Notice of Change of Auditors (the “Notice”) – Deepspatial Inc.

We have read the Notice dated September 15, 2021, delivered to us pursuant to National Instrument 51-102 – *Continuous Disclosure Obligations* and, based on our knowledge of the information at this time, we agree with each statement contained in the Notice, other than statements relating to the successor auditor which we have no basis to agree or disagree.

Yours truly,



**Chartered Professional Accountants
Licensed Public Accountants**

cc: The Board of Directors, Deepspatial Inc.