



## NOTICE OF ANNUAL AND GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and general meeting (the "**Meeting**") of the shareholders of Aylen Capital Inc. (the "**Corporation**") will be held at the offices of Norton Rose Fulbright Canada LLP, Suite 3800, Royal Bank Plaza, South Tower, 200 Bay Street, Toronto, Ontario, M5J 2Z4, at 9:30 a.m. (Toronto time) on June 15, 2017 for the following purposes:

1. to receive and consider the consolidated financial statements of the Corporation for the fiscal year ended December 31, 2016 and the auditors' report thereon and related management's discussion and analysis;
2. to elect directors of the Corporation for the ensuing year;
3. to appoint auditors of the Corporation and authorize the directors to fix their remuneration, as more particularly described in the accompanying management information circular (the "**Circular**"); and
4. to transact such other business as may properly be brought before the Meeting or any adjournment thereof.

The accompanying Circular provides information relating to the matters to be dealt with at the Meeting and is supplemental to, and is expressly made part of, this Notice of Meeting.

Any shareholder who is unable to attend the meeting in person is requested to sign and date the enclosed form of proxy and return such form of proxy in the envelope provided for that purpose for use at the Meeting.

**DATED** at Toronto, Ontario this 15th day of May, 2017.

**BY ORDER OF THE BOARD OF DIRECTORS**

*"John Pennal"*

John D. Pennal  
President and Chief Executive Officer