

AYLEN CAPITAL INC.

NOTICE OF CHANGE IN STATUS REPORT

Aylen Capital Inc. hereby gives notice pursuant to section 11.2 of National Instrument 51-102 *Continuous Disclosure Obligations* (**NI 51-102**) as follows:

Effective September 17, 2013, the common shares of Aylen Capital Inc. (the **Company**) were listed and commenced trading on the Canadian National Stock Exchange under the symbol "AYL". As such, the Company continues to be a "venture issuer" as defined in NI 51-102.

Dated this 23rd day of September, 2013.

AYLEN CAPITAL INC.

Per: "John D. Pennal"

Name: John D. Pennal

Title: President and Chief Executive Officer