

**Form 51-102F3
Material Change Report**

PART 2 CONTENT OF MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

PASCAL BIOSCIENCES INC.
4000 Mason Road, Suite 304
Seattle WA 98195

Item 2 Date of Material Change

September 3, 2021

Item 3 News Release

September 8, 2021
Filed with Sedar and Stockwatch

Item 4 Summary of Material Change

Details of compensation paid to the new CEO and President.

Item 5 Full Description of Material Change

Effective September 3, 2021, Rob Geitl of West Vancouver, B.C. was appointed CEO and President. Mr. Geitl's contract is for one year, to be renewed automatically unless terminated by either party on 60 days' advance notice. Annual compensation includes 500,000 Compensation shares at a deemed price of \$0.08 per Compensation share: half issued on the last day of each of September and October 2021 as payment in lieu of cash for those two months. Cash compensation for November 2021 to August 31, 2022 will be \$23,000. Mr. Geitl was also granted 500,000 stock options for a term of five years at a price of \$0.08 per share.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Rob Geitl – CEO, President

Telephone: 604 8494111
Email: robgietl@gmail.com

Item 9 Date of Report

September 8, 2021