

**Form 51-102F3
Material Change Report**

PART 2 CONTENT OF MATERIAL CHANGE REPORT

- Item 1 Name and Address of Company**
PASCAL BIOSCIENCES INC.
4000 Mason Road, Suite 304
Seattle WA 98195
- Item 2 Date of Material Change**
September 7, 2021
- Item 3 News Release**
September 7, 2021
Filed with the TSX.V, Sedar and Stockwatch
- Item 4 Summary of Material Change**
The Company has changed its CEO and President.
- Item 5 Full Description of Material Change**
Effective September 3, 2021, Rob Geitl of West Vancouver, B.C. was appointed CEO and President to replace Patrick Gray as CEO and Mark van der Horst as President. Patrick Gray was appointed executive chairman of the board of directors.
- Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**
N/A
- Item 7 Omitted Information**
No information has been omitted on the basis that it is confidential information.
- Item 8 Executive Officer**
Rob Geitl – CEO, President
Telephone: 604 8494111
Email: robgietl@gmail.com
- Item 9 Date of Report**
September 7, 2021