## FORM 13-502F1

## CLASS 1 AND CLASS 3B REPORTING ISSUERS - PARTICIPATION FEE

## MANAGEMENT CERTIFICATION

JUDI DALLING	ing issuer noted below have examined this Form 13-502F1 (the Form)	being submitted hereunder to the	Ontario
an officer of the reportion and certify that to my knowledge, having exercised recurring the security of the reportion in the reportion of the reportion in the report in the reportion in the report in the repor	reasonable diligence, the information provided in the Form is complet	e and accurate.	
(s)			
Name: J JDI DALLING	Date: MARCH 30, 2021		
CI <sup>C</sup> O			
PASCAL BIOSCI	IENCES INC.		
Reporting Issuer Name:  NOVEMI  End date of previous financial year:	BER.30, 2020		
Type of Figorting Issuer: Class 1 Reporting Issuer	uer Class 3B Reporting Issuer		
TSX-V ri ghest Trading Marketplace: [refer to the definition of highest trading marketplace" under OSC cule 13-502 Fee			
<u>Market value of listed or quoted equity securities;</u> in Canadia a Dollars or refer to section 7.1 of OSC Rule 18-502 Fees)			
Equity Symbol			
List Specified Trading Period Trading to trading period" under OSC Rule 13-502 Fees)	01/12/2019 to	28/02/2020	
Cosing price of the security in the class or series or the last trading day of the specified trading period in which such		(DD/MM/YY) 0.12	(i)
Number: Security was listed or quoted on the highest trading marketplace  Number: Securities in the class or series of such security out standing at the end of the last trading day of the		56,440,944	(ii)
peopled rading period	(i) × (ii) \$	6,772,913	(A)
Ty arkert value of class or series	_		
Indispecified Trading Period orfer on eigenfitt and "specified trading period" and at OSC Rule 13-502 Fees-	01/03/2020 to	31/05/2020 (DD/MM/YY)	
Closing price of the security in the class or series or the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplice		0.12	(iii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the practical trading period		56,440,944	(iv)
	(iii) × (iv) \$	6,772,913	(B)
, erket wilde of dess or series	_		
Sind Specified Tracking Period (refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)	01/06/2020 	31/08/2020 (DD/MM/YY)	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace.		0.175	(v)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		56,440,944	(vi)
Warket wake of dais or series	(v) x (vi) \$	9,877,165	(c)

Average Interest Value of Class or series  Name of Security in the class or series of such security outstanding and of the specified trading period in which such security was listed or quoted on the highest trading real-staging and security security series of such security series (Fig. 1) (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c		01/09/2020	30/11/2020	
Coding piles of the security in the class or series or the last trading day of the specified trading period in which such security was listed or quoted on the highest trading rarakesple or the security was listed or quoted on the highest trading rarakesple or the security was listed or quoted on the highest trading rarakesple or the security and trade roof such security outstanding at the end of the last trading day of the specified trading period if applicable)  Total specified trading period if applicable in the class or series or the last trading day of the specified trading period in which such security was listed or quoted on the highest trading rarakeplace  Choing piles of the security in the class or series of such security outstanding at the end of the last trading day of the specified trading period in the class or series of such security outstanding at the end of the last trading day of the specified trading period in the class or series of such security outstanding at the end of the last trading day of the specified trading period in the last trading day of the security in the class or series of such security for esthagalizable specified trading period  Average Market Value of class or series  [In] x (x) \$	Ref. Specified Trading Period Trefer to the definition of "specified trading period" (Inder OSC Rule 13-502 Fees)	(DD/MM/Y) to	(DD/MM/YY)	
Number of securities in the class or series of such security out transfing at the end of the last trading day of the specified randing period specified randing period (if applicable)  In Specified Trading Period (if applicable)  In Specified Trad	Closing price of the security in the class or series or the last trading day of the specified tr		0.16	vii)
procedured standing period (if applicable)  In Specified Trading Period (if applicable)  In the fact or deficition of specified standing period "under DOC Role 13-502 Fees)  Incomment of delegation of specified standing period "under DOC Role 13-502 Fees)  Incomment of the security in the class or series or the last strading day of the specified trading period in which such security was lated or quoted on the lightest trading marketables  Nameber of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period  Nameter white of class or series  (IX) x (X) \$	security was listed or quoted on the highest trading marketpiace			
Trish Specified Trading Period (if applicable) (Inferr nat to definition of "specified trading ported" under OSC Rule 13-302 Fees) (Inferrance to definition of "specified trading ported" under OSC Rule 13-302 Fees) (Inferrance to definition of "specified trading ported" under OSC Rule 13-302 Fees) (Inferrance to definition of "specified trading ported" under OSC Rule 13-302 Fees) (Inferrance to definition of "specified trading ported" under OSC Rule 13-302 Fees) (Inferrance to definition of "specified trading ported" under OSC Rule 13-302 Fees) (Inferrance to definition of "specified trading ported" under OSC Rule 13-302 Fees, Inferrance under OSC Rule 13-302 Fees, Inferra				/IH)
Closing price of the security in the class or series or the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace    (a)   (b)   (b)   (b)   (b)   (b)   (c)   (	Market value of class or series	(vii) x (viii)		0)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	Skin Specified Trading Period (if applicable) (refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)		(DD/MM/YY)	
Market value of class or series  (ix) x (x) \$	Closing price of the security in the class or series on the last trading day of the specified tr security was listed or quoted on the highest trading marketplace	ading period in which such	\$(	ix)
Average LAarket Value of Class or Series  (Salculate: he simple average of the market value of the class or series of security for each applicable specified trading period  \$	Number of securities in the class or series of such security outstanding at the end of the last specified trading period	ast trading day of the		x)
(3) (Calculate the simple average of the market value of the class or series of security for each applicable specimen usuing period (a.e. A through E above)  (Separat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary pursuant to paragraph 2.8(1)(c) of OSC Rule 13-502 Fees, if applicable) that was listed or quoted on a marketplace at the and of the previous financial year)  Fair value of outstanding debt securities (See paragraph 2.8(1)(t), and if applicable, paragraph 2.8(1)(c) of Other Rule 13-502 Fees)  (Frovice cetails of now value was determined)  Capitalization for the previous financial year  (1) + (2) \$  Participation Fee For Class reporting issuers, from Appendix A of OSC Rule 13-502 Fees select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee For Class reporting is suers, from Appendix A	. Iviarket value of class or series	(ix) x (x)	\$	E)
Fair value of outstanding debt securities  See paragraph 2.8(1/(t), and if applicable, paragraph 2.3(1)(c) of Ot C Rule 13-502 Fees)  [Provide clearlis of now value was determined)  Capitalization for the previous financial year  Participation Fee  For Class Teporting issuers, from Appendix A of OSC 8.1le 13-502 Fees select the participation fee  For Class Teporting issuers, from Appendix A of OSC 8.1le 13-502 Fees, select the participation fee  Late Fee, if applicable  Late Fee, if applicable  Participation 2.7 of OSC Rule 13-502 Fees)  Second Sees Select the participation fee	(Calculate the simple average of the market value of the class or series of security for each applica	ble specified trading period		(1)
See paragraph 2.8(1)(b), and if applicable, paragraph 2.8(1)(c) of OSC Rule 13-502 Fees)  (Shovible clearlist of now value was determined)  Capitalization for the previous financial year  (1) + (2) \$  8,459,538  Participation Fee For Class Treporting issuers, from Appendix A of OSC Rule 13-502 Fees select the participation fee For Class Treporting issuers, from Appendix A 1 of OSC Rule 13-502 Fees, select the participation fee)  Liate Fee, if applicable (2s determined unds Teetion 2.7 of OSC Rule 13-502 Fees)  Section 2.7 of OSC Rule 13-502 Fees)  890.00	(Second the above calculation for each other class or series of equity securities of the repapplicable) that was listed or quoted on a marketplace at the and of the previous financial $\frac{1}{2}$ .	orting issuer (and a subsidiary pursuant to paragr sl year)	aph 2.8(1)(c) of OSC Rule 13-502 Fees, if	
Capitalization for the previous financial year  Participation Fee Per Class Treporting issuers, from Appendix A of OSC Rule 13-502 Fees select the participation fee For Class Uneporting assuers, from Appendix A.D of OSC Rule 13-502 Fees, select the participation fee  Liate Fee, if applicable (2s determined undansection 2.7 of OSC Rule 13-502 Fees)  Source  890.00  890.00	Fair value of outstanding debt securities  "See paragraph 2.8(1)(b), and if applicable, paragraph 2.8(1)(c) of OSC Rule 13-502 Fees)		\$	(2)
Capitalization for the previous financial year  Participation Fee For Class I reporting issuers, from Appendix A of OSC Rule 13-502 fees select the participation fee For Class I reporting assuers, from Appendix A.1 of OSC Rule 13-502 fees, select the participation fee For Class I-8 reporting assuers, from Appendix A.1 of OSC Rule 13-502 fees, select the participation fee)  Latte Fee, if applicable (Pa delerm ned under section 2.7 of OSC Rule 13-502 Fees)  Source  890.00	(Provide details of now value was determined)		8,459,538	
For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 Fees select the participation fee For Class 1.8 reporting souers, from Appendix A.1 of OST Rule 13-502 Fees, select the participation fee)  Late Fee, if applicable (2s determined under section 2.7 of OSC Rule 13-502 Fees)  Total Fee Payable  890.00	Capitalization for the previous financial year	(1) + (2)	\$	
(2s delermined under section 2.7 of OSC Rule 13-502 Fees)  Rotal Fee Payable	The Tlack' conocting issuers, from Angendix A of OSC Rille 13-502 field select the participation f	ee on fee)	\$90.00	
Total Fee Payable S			\$	
			\$90.00	