

**Appendix C to National Instrument 41-101**  
***General Prospectus Requirements***

**Non-Issuer Form of Submission to  
Jurisdiction and Appointment of  
Agent for Service of Process**

1. Name of issuer (the “Issuer”):  
Pascal Biosciences Inc.
2. Jurisdiction of incorporation, or equivalent, of Issuer:  
British Columbia
3. Address of principal place of business of Issuer:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
4. Description of securities (the “Securities”):  
Common shares in the authorized share structure of the Issuer; (ii) warrants of the Issuer to purchase other securities; (iii) subscription receipts of the Issuer convertible into other securities; (iv) units of the Issuer comprised of one or more of any of the other securities, or any combination of such securities; and (v) debt securities of the Issuer
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:  
October 29, 2018
6. Name of person filing this form (the “Filing Person”):  
Patrick Gray
7. Filing Person’s relationship to Issuer:  
Director and CEO
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:  
USA
9. Address of principal place of business of Filing Person:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
10. Name of agent for service of process (the “Agent”):  
Bennett Jones LLP
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):  
Suite 2600 – 1066 West Hastings, Vancouver, BC, V6E 3X1
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: October 29, 2018

"Patrick Gray"

Signature of Filing Person

Patrick Gray

Print name of person signing and, if the Filing Person is not an individual, the title of the person

#### AGENT

The undersigned accepts the appointment as agent for service of process of Patrick Gray under the terms and conditions of the appointment of agent for service of process stated above.

Dated: October 29, 2018

"Mia Bacic"

Signature of Agent

Mia Bacic, Partner

Print name of person signing and, if Agent is not an individual, the title of the person

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1. Name of issuer (the “Issuer”):  
Pascal Biosciences Inc.
2. Jurisdiction of incorporation, or equivalent, of Issuer:  
British Columbia
3. Address of principal place of business of Issuer:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
4. Description of securities (the “Securities”):  
Common shares in the authorized share structure of the Issuer; (ii) warrants of the Issuer to purchase other securities; (iii) subscription receipts of the Issuer convertible into other securities; (iv) units of the Issuer comprised of one or more of any of the other securities, or any combination of such securities; and (v) debt securities of the Issuer
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:  
October 29, 2018
6. Name of person filing this form (the “Filing Person”):  
Karoly Nikolich
7. Filing Person’s relationship to Issuer:  
Director
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:  
USA
9. Address of principal place of business of Filing Person:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
10. Name of agent for service of process (the “Agent”):  
Bennett Jones LLP
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):  
Suite 2600 – 1066 West Hastings, Vancouver, BC, V6E 3X1
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: October 29, 2018

"Karoly Nikolich"

Signature of Filing Person

Karoly Nikolich

Print name of person signing and, if the Filing Person is not an individual, the title of the person

#### AGENT

The undersigned accepts the appointment as agent for service of process of Karoly Nikolich under the terms and conditions of the appointment of agent for service of process stated above.

Dated: October 29, 2018

"Mia Bacic"

Signature of Agent

Mia Bacic, Partner

Print name of person signing and, if Agent is not an individual, the title of the person

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1. Name of issuer (the “Issuer”):  
Pascal Biosciences Inc.
2. Jurisdiction of incorporation, or equivalent, of Issuer:  
British Columbia
3. Address of principal place of business of Issuer:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
4. Description of securities (the “Securities”):  
Common shares in the authorized share structure of the Issuer; (ii) warrants of the Issuer to purchase other securities; (iii) subscription receipts of the Issuer convertible into other securities; (iv) units of the Issuer comprised of one or more of any of the other securities, or any combination of such securities; and (v) debt securities of the Issuer
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:  
October 29, 2018
6. Name of person filing this form (the “Filing Person”):  
Jens Biertumpel
7. Filing Person’s relationship to Issuer:  
Director
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:  
Hong Kong
9. Address of principal place of business of Filing Person:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
10. Name of agent for service of process (the “Agent”):  
Bennett Jones LLP
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):  
Suite 2600 – 1066 West Hastings, Vancouver, BC, V6E 3X1
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: October 29, 2018

"Jens Biertumpel"

Signature of Filing Person

Jens Biertumpel

Print name of person signing and, if the Filing Person is not an individual, the title of the person

#### AGENT

The undersigned accepts the appointment as agent for service of process of Jens Biertumpel under the terms and conditions of the appointment of agent for service of process stated above.

Dated: October 29, 2018

"Mia Bacic"

Signature of Agent

Mia Bacic, Partner

Print name of person signing and, if Agent is not an individual, the title of the person

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Agent for Service of Process**

1. Name of issuer (the “Issuer”):  
Pascal Biosciences Inc.
2. Jurisdiction of incorporation, or equivalent, of Issuer:  
British Columbia
3. Address of principal place of business of Issuer:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
4. Description of securities (the “Securities”):  
Common shares in the authorized share structure of the Issuer; (ii) warrants of the Issuer to purchase other securities; (iii) subscription receipts of the Issuer convertible into other securities; (iv) units of the Issuer comprised of one or more of any of the other securities, or any combination of such securities; and (v) debt securities of the Issuer
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:  
October 29, 2018
6. Name of person filing this form (the “Filing Person”):  
Thomas Gadek
7. Filing Person’s relationship to Issuer:  
Director
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:  
USA
9. Address of principal place of business of Filing Person:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
10. Name of agent for service of process (the “Agent”):  
Bennett Jones LLP
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):  
Suite 2600 – 1066 West Hastings, Vancouver, BC, V6E 3X1
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
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15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: October 29, 2018

"Thomas Gadek"

Signature of Filing Person

Thomas Gadek

Print name of person signing and, if the Filing Person is not an individual, the title of the person

#### AGENT

The undersigned accepts the appointment as agent for service of process of Thomas Gadek under the terms and conditions of the appointment of agent for service of process stated above.

Dated: October 29, 2018

"Mia Bacic"

Signature of Agent

Mia Bacic, Partner

Print name of person signing and, if Agent is not an individual, the title of the person



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2. Jurisdiction of incorporation, or equivalent, of Issuer:  
British Columbia
3. Address of principal place of business of Issuer:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
4. Description of securities (the “Securities”):  
Common shares in the authorized share structure of the Issuer; (ii) warrants of the Issuer to purchase other securities; (iii) subscription receipts of the Issuer convertible into other securities; (iv) units of the Issuer comprised of one or more of any of the other securities, or any combination of such securities; and (v) debt securities of the Issuer
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:  
October 29, 2018
6. Name of person filing this form (the “Filing Person”):  
Graeme Bell
7. Filing Person’s relationship to Issuer:  
Director
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:  
USA
9. Address of principal place of business of Filing Person:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
10. Name of agent for service of process (the “Agent”):  
Bennett Jones LLP
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):  
Suite 2600 – 1066 West Hastings, Vancouver, BC, V6E 3X1
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

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  - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
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16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: October 29, 2018

"Graeme Bell"

Signature of Filing Person

Graeme Bell

Print name of person signing and, if the Filing Person is not an individual, the title of the person

#### AGENT

The undersigned accepts the appointment as agent for service of process of Graeme Bell under the terms and conditions of the appointment of agent for service of process stated above.

Dated: October 29, 2018

"Mia Bacic"

Signature of Agent

Mia Bacic, Partner

Print name of person signing and, if Agent is not an individual, the title of the person

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2. Jurisdiction of incorporation, or equivalent, of Issuer:  
British Columbia
3. Address of principal place of business of Issuer:  
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4. Description of securities (the “Securities”):  
Common shares in the authorized share structure of the Issuer; (ii) warrants of the Issuer to purchase other securities; (iii) subscription receipts of the Issuer convertible into other securities; (iv) units of the Issuer comprised of one or more of any of the other securities, or any combination of such securities; and (v) debt securities of the Issuer
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:  
October 29, 2018
6. Name of person filing this form (the “Filing Person”):  
Julie Eastland
7. Filing Person’s relationship to Issuer:  
Director
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:  
USA
9. Address of principal place of business of Filing Person:  
1700 – 400 Burrard Street, Vancouver, BC V6C 3A6
10. Name of agent for service of process (the “Agent”):  
Bennett Jones LLP
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):  
Suite 2600 – 1066 West Hastings, Vancouver, BC, V6E 3X1
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: October 29, 2018

"Julie Eastland"

Signature of Filing Person

Julie Eastland

Print name of person signing and, if the Filing Person is not an individual, the title of the person

#### AGENT

The undersigned accepts the appointment as agent for service of process of Julie Eastland under the terms and conditions of the appointment of agent for service of process stated above.

Dated: October 29, 2018

"Mia Bacic"

Signature of Agent

Mia Bacic, Partner

Print name of person signing and, if Agent is not an individual, the title of the person